MINOTAUR EXPLORATION

Minotaur Exploration Ltd | ACN 108 483 601 | ASX: MEP

Level 1, 8 Beulah Road, Norwood, SA 5067 Australia

- T +61 8 8132 3400 F +61 8 8132 3499
- E admin@minotaurexploration.com.au
- W www.minotaurexploration.com.au

27 September 2017

ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

TRADING HALT REQUEST

Minotaur Exploration Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The trading halt is requested pending an announcement in relation to a proposed capital raising. The halt is requested to enable the Company to finalise the proposed capital raising. The Company anticipates that it will be in a position to make an announcement to the market pre-open Friday morning 29 September 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Varis Lidums

Company Secretary