



SHARE PURCHASE PLAN CLOSING DATE EXTENDED

Minotaur Exploration Limited (“Minotaur”, or the “Company”) wishes to advise that the closing date for its **Share Purchase Plan (SPP)** has been **extended by one week**. Applications will now be accepted until 5:00pm (Adelaide time) on 9 November 2018.

The Company notes that additional drilling is underway for the Eloise JV with OZ Minerals, comprising 2 further diamond holes into the Jericho copper discovery. An ASX report will be made available next week setting out a compilation of all intersections within Jericho’s J1 and J2 conductors. The Board considers the update is likely to be relevant to shareholder participation in the SPP and therefore extends the SPP closing date to provide adequate time to assess the information.

For eligible Shareholders the SPP is an opportunity to acquire from \$1,000 to \$15,000 new shares in Minotaur at an offer price of \$0.042 per share without incurring brokerage or transaction costs.

The indicative dates in relation to the SPP have been revised as follows:

Offer closing date (subject to Directors’ discretion to vary)	5.00 pm (Adelaide time) on 9 November 2018
Allotment date	16 November 2018
Commencement of trading of new Shares on ASX	19 November 2018

Funds raised under the SPP will be applied for drilling at the Company’s Highlands copper-gold project, advancing the Eloise JV with OZ Minerals and target generation at the Windsor polymetallic project.

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Company Secretary

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