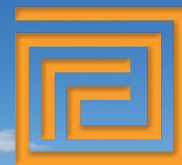


# FAST FACTS

2 March 2021



MINOTAUR  
EXPLORATION

## Business Model

Welcome to Minotaur Exploration (ASX: MEP), whose business model is built on a three-tier platform through close exposure to minerals prospects and related technology applications.

## Board of Directors & Key Management People

Dr Roger Higgins	Non Executive Chairman
Mr Andrew Woskett	Managing Director
Dr Antonio Belperio	Non Executive Director
Mr George McKenzie	Non Executive Director
Mr Varis Lidums	Company Secretary
Mr Glen Little	Manager, Exploration & Business Development



## Exploration for high value minerals

Our exploration portfolio is primarily vectored towards copper discovery. As demand grows supply shrinks and the impetus for explorers to uncover new copper endowed systems strengthens. We add gold to our mix of prospects, recognising its intrinsic value as fiat currencies is tested.

## Upcoming field activity

The Pyramid group of tenements south of Townsville, Queensland, offers a suite of proven gold occurrences which, despite extensive historic drilling and geophysics, had never been compiled into a cohesive geological model. Minotaur's new model for the 'Gettysberg' prospect highlights several untested zones where potential presents to extend the strike of recorded gold mineralisation. RC drilling and IP surveys to test this hypothesis will commence in April 2021 with 12 holes for 1300m planned to depths of 75-150m.

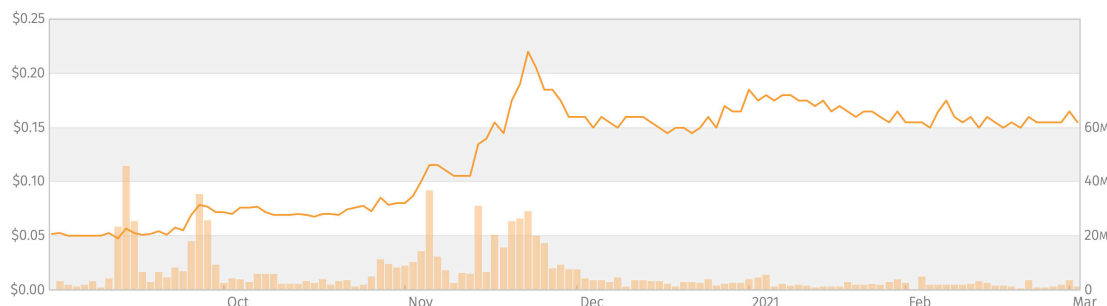
## Participation in mining ventures

Minotaur is a partner in the Great White Kaolin Joint Venture (GWJV), approaching issue of a definitive feasibility study (DFS) for the proposed low Capex, 26-year life-of-mine kaolin-halloysite resource in South Australia.

## High Technology endeavours

Great White kaolin mineralisation contains variable concentrations of halloysite; a nanoparticle form of the host kaolinite. The GWJV partners formed Natural Nanotech Pty Ltd to investigate halloysite applications, with its ultimate goal being to licence IP for commercial uses of halloysite derived functional materials.

## Share price performance past 6 months, AUD



## Corporate Summary (as at 1 March 2021)

<b>Shares on Issue</b>	<b>499.4m</b>	<b>Primary shareholders</b>	
Share Price	A\$0.165	Yarraandoo Pty Ltd	5.3%
Price 12 month: High-Low	24 - 2.2c	Mr Toni Sinozic & Mrs Anka Sinozic	2.0%
<b>Market capitalisation</b>	<b>A\$82.4m</b>	OZ Minerals Ltd	1.6%
Cash	A\$6.6m	Citicorp Nominees Pty Ltd	1.5%
Debt	A\$0.3m	BNP Paribas Nominees Pty Ltd	1.4%
<b>Enterprise value</b>	<b>A\$76.1m</b>	<b>Top 20</b>	<b>26.6%</b>