

FAST FACTS

7 May 2021



MINOTAUR
EXPLORATION

Business Model

Welcome to Minotaur Exploration (ASX: MEP), whose business model is built on a three-tier platform through close exposure to minerals prospects and related technology applications.

Board of Directors & Key Management People

Dr Roger Higgins	Non Executive Chairman
Mr Andrew Woskett	Managing Director
Dr Antonio Belperio	Non Executive Director
Mr George McKenzie	Non Executive Director
Mr Varis Lidums	Company Secretary
Mr Glen Little	Manager, Exploration & Business Development

Exploration for high value minerals

Our exploration portfolio is primarily vectored towards copper discovery. As demand grows supply shrinks and the impetus for explorers to uncover new copper endowed systems strengthens. We add gold to our mix of prospects, recognising its intrinsic value as faith in fiat currencies is tested.

Field activity

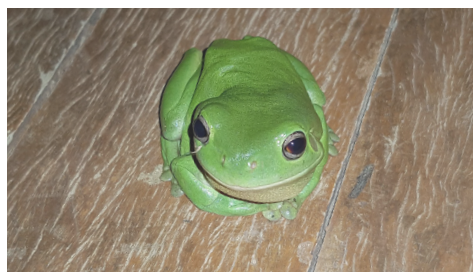
The Pyramid project south of Townsville, Queensland, offers a suite of proven gold occurrences. Minotaur's new model for the 'Gettysberg' prospect highlights several untested zones where potential presents to extend the strike of recorded gold mineralisation. RC drilling and IP surveys testing this hypothesis are underway. Near Cloncurry, a ground EM survey is underway for the Breena Plains JV (SFR / OZL / MEP) to locate prospective Cu-Au anomalism.

Participation in mining ventures

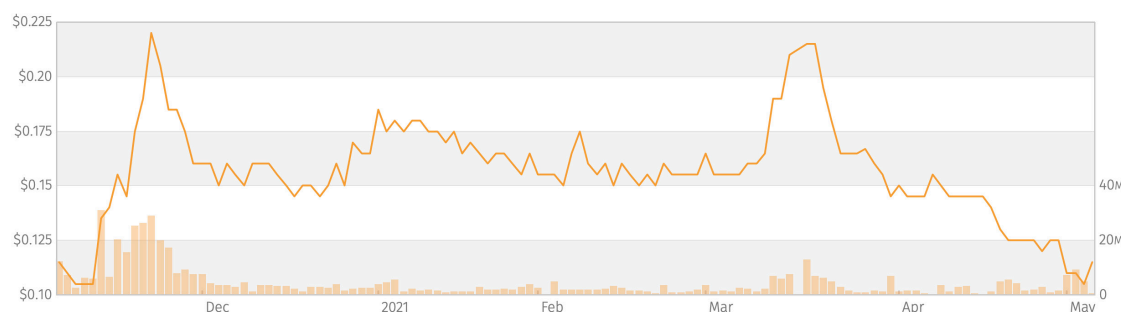
Minotaur is a partner in the Great White Kaolin Joint Venture (GWJV), approaching issue of a definitive feasibility study (DFS) for the proposed low Capex, 26-year life-of-mine kaolin-halloysite resource in South Australia.

High Technology endeavours

Great White kaolin mineralisation contains variable concentrations of halloysite; a nanoparticle form of the host kaolinite. The GWJV partners formed Natural Nanotech Pty Ltd to investigate halloysite applications, with its ultimate goal being to licence IP for commercial uses of halloysite derived functional materials.



Share price performance past 6 months, AUD



Corporate Summary (as at 6 May 2021)

Shares on Issue	501.3m	Primary shareholders	
Share Price	A\$0.115	Yarraandoo Pty Ltd	5.3%
Price 12 month: High-Low	24 - 3.9c	BNP Paribas Nominees Pty Ltd	1.7%
Market capitalisation	A\$57.6m	Mr Craig Barrett	1.7%
Cash (at 31 March 2021)	A\$6.6m	OZ Minerals Ltd	1.6%
Debt (at 31 March 2021)	A\$0.3m	Citicorp Nominees Pty Ltd	1.4%
Enterprise value	A\$51.3m	Top 20	25.2%